Personal Funding Instructions / Docs

For yourself and any other clients you bring, we always need a credit monitoring log in OR a recent 3-bureau report.
You can send it ON the attached form or in an email. Before we can start the Preliminary funding process you need to make sure that the Fraud alerts are removed from the credit bureaus if any exist. Fraud alerts trigger automatic denials with lenders during the soft pull process.

After we look at the credit and determine if we think you or your client are ready to be funded", we have you complete the application form attached. Once it is completed, we run you through a pre-approval process, that incurs NO hard inquiries, which gives us an estimate of how much that client can expect to receive in funding and from how many lenders.

From there, we begin immediately. We let you or the client know (depending on how you prefer the flow of communication to go) what documents are needed (its already on the bottom of the 'Funding Information Form'), Any client that does NOT have all the documents, just let us know and we can get around that.

Once we receive the documents, we apply, prepare you any phone calls that may have to be made or received from any lender. Once you are through this process you are ready to be funded and will receive money directly into their checking account. Our funding is cash. Clients may occasionally be asked to go to a credit union to pick up and deposit a check OR they may receive a loan check from a credit union in the mail. Everything else is directly deposited into your account by the lender. After you receive your funding you will be required to set up a separate account for you resevere payments to be automatically deducted from and for your monthly residual payments to be deposited into. You keep the portion of the funds and send the designated investment funds to an Escrow account.

Hope this helps. Reply back with any questions you may have. Lets go make you and your clients a bunch of money.

Thanks!

Only typed apps will be accepted - App can be opened in Google docs.

Please attach

 in one email along with the application:

1) Color Copy of DL, Front and back - Photo can be taken with phone and sent over that way. All four corners of DL need to be in picture.

2) Color Copy of SSN Card
 - Can also be a clear photo taken with phone

3) Utility Bill that matches the address. Has to be a utility. Gas,Electric,Garbage. Cant be phone bill. Can not be past due.
- PDF File

4) Two most recent pay stubs

W2 - PDF File

5) Credit login information or recent three bureau credit report.

Attachments area